

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 24, 2005

REGISTRATION NO.: 24702

BONDS ISSUED BY: Belton School District No. 124

AMOUNT OF ISSUE: \$6,920,000.00

COUNTY: of Cass

DATE OF ISSUE: February 1, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1998 maturing in the years
2010 through 2018

Rate of Interest	Amount	Maturity
3.000%	\$ 650,000.00	03/01/2010
3.250%	690,000.00	03/01/2011
3.500%	710,000.00	03/01/2012
3.750%	735,000.00	03/01/2013
4.000%	760,000.00	03/01/2014
4.000%	805,000.00	03/01/2015
4.000%	825,000.00	03/01/2016
4.000%	860,000.00	03/01/2017
4.000%	885,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after
March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$7,025,459.20

INTEREST RATE: 3.6312%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable